

Charitable Contributions of Stocks and other Securities

Charitable Contributions of Stocks and other Securities Gifts of appreciated assets such as stocks, bonds and mutual funds are an excellent way to support Mount Olivet Lutheran Church and our affiliate organizations while maximizing your tax savings.

To donate securities, please provide a signed letter of authorization to your financial institution, including the name of the stock, number of shares, and the delivery information listed below. Mention that the transfer is a charitable donation or gift.

Additionally, please notify the Mount Olivet Rolling Acres Development Office of your charitable contribution by emailing the donor's name and appropriate Mount Olivet account number to Development-staff@mtolivet-mora.org

Delivery Information:

Account Title	Account Number
Mount Olivet Rolling Acres	76T-253533

Firm: Pershing LLC

DTC Delivery	Number 0443
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Northland Securities manages these accounts for your charitable contributions. The delivery information above is designed to accept stock and other securities as contributions. For certificate donations, or more complex deliveries, please contact Chris Boris or Aaron Youngdahl at Northland Securities.

Contacts:

- Chris Boris: cboris@northlandsecurities.com | 612-851-5913
- Aaron Youngdahl: ayoungdahl@northlandsecurities.com | 612-851-5911

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